

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme PSC Insurance Group Limited

ACN/ARSN 147 812 164

1. Details of substantial holder (1)

Name Austin Superannuation Pty Ltd as trustee for the Brian Austin Superannuation Fund, Brian Mark Austin

ACN/ARSN (if applicable) 097 307 901

The holder became a substantial holder on 15/12/2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	34,930,032	34,930,032	15.5%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Austin Superannuation Pty Ltd	Relevant interest under subsection 608(1)(a) of the Corporations Act as the registered holder of the relevant securities.	34,930,032 ordinary shares
Brian Mark Austin	Relevant interest in the securities held by Austin Superannuation Pty Ltd pursuant to section 608(3)(a) of the Corporations Act as Brian Mark Austin holds 50% of the shares in Austin Superannuation Pty Ltd.	34,930,032 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Austin Superannuation Pty Ltd	Austin Superannuation Pty Ltd	Austin Superannuation Pty Ltd	34,930,032 ordinary shares

For personal use only

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Austin Superannuation Pty Ltd	10/12/2010	N/A		34,930,032 ordinary shares
Brian Mark Austin	10/12/2010	N/A		34,930,032 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

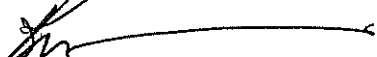
7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Austin Superannuation Pty Ltd	54 Powlett Street East Melbourne VIC 3002
Brian Mark Austin	54 Powlett Street East Melbourne VIC 3002

Signature

print name BRIAN AUSTIN capacity Director

sign here  date 16/12/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

For personal use only